

# Daily Market Report

Saudi Arabia Stock Exchange  
08 June 2026

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## Major Indices

	Close	1D%	WTD%	YTD%
<b>Regional Indices</b>				
TASI	10,929	-0.6	-0.6	4.2
MT30	1,462	0.0	0.0	5.4
DSM	10,305	-0.3	-0.3	-4.2
KSE	9,181	-0.5	-0.5	-3.3
ADSM	9,614	0.0	0.0	-3.8
DFM	5,768	0.0	0.0	-4.6
MSM30	7,515	-1.9	-1.9	28.1
BSE	1,983	0.0	0.0	-4.0
MSCI GCC	732	-0.5	-0.4	-0.4

<b>Global Indices</b>				
DJ Industrial	50,867	0.0	0.0	5.8
S&P 500	7,384	0.0	0.0	7.9
Nasdaq	25,709	0.0	0.0	10.6
FTSE 100	10,368	0.0	0.0	4.4
DAX	24,759	0.0	0.0	1.1
CAC 40	8,218	0.0	0.0	0.8
Nikkei 225	66,588	0.0	0.0	32.3
Hang seng	24,962	0.0	0.0	-2.6
Kospi	8,161	0.0	0.0	93.6
Shanghai Composite	4,028	0.0	0.0	1.5
ASX 200	5,574	0.0	0.0	4.2
Sensex	74,243	0.0	0.0	-12.9
MSCI World	4,756	0.0	0.0	7.3
MSCI EM	1,717	0.0	0.0	22.3

## Major Commodities and Currencies

	Close	1D %	WTD %	YTD %
<b>Commodities</b>				
Brent Crude (\$/bbl)	93.09	0.0	0.0	53.0
WTI Crude (\$/bbl)	90.54	0.0	0.0	57.7
Natural Gas (\$mmbtu)	3.23	0.0	0.0	-12.0
Gold Spot (\$/Oz)	4,328.45	0.0	0.0	0.2
Silver Spot (\$/Oz)	67.83	0.0	0.0	-5.3
Steel (\$/ton)	1,126.00	0.0	0.0	20.4
Iron Ore (CNY/MT)	765.00	0.0	0.0	-0.4
Copper (\$/MT)	13,490.32	0.0	0.0	8.3
Zinc (\$/MT)	3,510.25	0.0	0.0	13.9

<b>Currencies</b>				
Dollar Index	100.07	0.0	0.0	1.8
Euro	0.87	0.0	0.0	-1.9
Japanese Yen	160.29	0.0	0.0	-2.3
Sterling Pound	0.75	0.0	0.0	-1.0
Chinese Yuan	6.79	0.0	0.0	2.7

Data Sources: Bloomberg

## Global commentary

- U.S. Futures Mixed Amid Geopolitical Tension**  
U.S. futures traded mixed on Monday as the Dow slipped while S&P and Nasdaq rose amid heightened uncertainty from the tensions between Iran and Israel (Source: CNBC).
- Eurozone Economy Shrinks 0.2% in Q1**  
Eurozone economy shrank 0.2% in Q1 2026, its first decline in over a year, affected by an Irish contraction and external geopolitical energy pressures (Source: Reuters).
- Asia Markets Plunge as AI Rallies Stall**  
Asia-Pacific markets plunged on Monday morning as investors exited AI shares fearing an overextended bull run and escalation in Middle East raised fresh concerns about the stability of the ceasefire (Source: CNBC).
- Oil Prices Jump on Middle East Risk**  
Oil prices rose over 3% Monday morning amid heightened Middle East risks, raising concerns over a fragile ceasefire and an extended tension (Source: CNBC).
- Gold Drops on U.S. Rate Hike Fears**  
Gold prices extended losses early Monday on U.S. rate hike fears after a strong jobs report, while Middle East instability pushed inflation concerns higher. (Source: Reuters).

## Economic Calendar

Date	Economic Indicator	Actual	Consensus	Previous
9-Jun	US Existing Home Sales (May)	-	4.05M	4.02M
10-Jun	US Core Inflation Rate YoY (May)	-	2.90%	2.80%
10-Jun	US Inflation Rate YoY (May)	-	4.20%	3.80%
11-Jun	ECB Interest Rate Decision	-	2.40%	2.15%
11-Jun	US PPI MoM (May)	-	0.80%	1.40%

Data Sources: Al Rajhi Capital and FXStreet.

## Interest Rates

	1M	3M	12M	3M Chg (YoY)
SOFR	3.59	3.64	-	-0.71
Term SOFR	3.61	3.65	3.85	-0.66
SAIBOR	4.65	4.73	4.90	-0.91
EIBOR	3.69	3.79	4.06	-0.45

Data Sources: Bloomberg

Note: SOFR Rate for 12M is not available; Term SOFR is available with a one-day delay.  
Updated as of 08/June/2026 6:29 AM

## Saudi commentary

- TASI Closed in Red**  
 On Sunday, the TASI closed in red at 10,928.79 (-0.56%), with 19 out of 21 sectors ending in the red. The major laggards were Utilities (-1.83%) and Commercial & Professional Svc (-1.45%) while the only two gainers were Capital Goods (+0.32%) and Insurance (+0.26%). Market breadth stood weak at 75 gainers vs. 177 losers with a daily turnover of SAR 3.5bn.
- Aljazira Bank to Redeem USD 500mn Sukuk**  
 Aljazira Bank will fully redeem its USD 500mn Tier 1 capital certificates at face value on June 29, 2026, following regulatory approval (Source: Tadawul).
- Al Kuzama Secures SAR 35mn Facility**  
 Al Kuzama Trading obtained a SAR 35mn credit facility from Al Rajhi Bank to fund its 25% Unique Food acquisition (Source: Tadawul).
- Jarir Opens New Jeddah Showroom**  
 Jarir Marketing opened a SAR 32mn showroom on Al-Madinah Road in Jeddah, replacing its previous King Abdulaziz Road branch (Source: Tadawul).
- GIG Wins Freight Product Approval**  
 Gulf Insurance Group received final Insurance Authority approval to market and sell its "Freight Service Liability" insurance product to corporate clients (Source: Tadawul).

## Corporate events

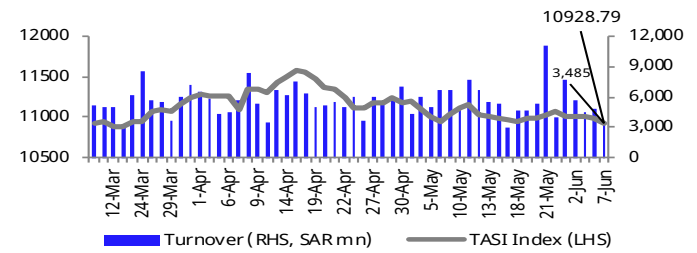
- Today is the Ex-dividend date for Talco, Build Station and QACCO.
- Today is the Cash Dividend Distribution date for Mulkia REIT and Arabian Mills.

## Sector Indices

Index	1D %	WTD %	YTD %	Forward P/E
Energy	-0.6	-0.6	13.7	14.0
Materials	-1.2	-1.2	5.6	26.9
Capital Goods	0.3	0.3	8.2	15.7
Commercial	-1.4	-1.4	-3.0	15.1
Transportation	-0.8	-0.8	-11.4	15.1
Consumer Durables	-0.3	-0.3	-0.5	NA
Consumer Services	-0.2	-0.2	-8.4	25.5
Media	-0.3	-0.3	-31.5	57.6
Retailing	-1.4	-1.4	0.9	20.8
Food & Staples	-0.9	-0.9	0.0	16.0
Food & Beverages	-0.4	-0.4	4.4	16.5
Health Care	-0.4	-0.4	-10.6	22.1
Pharma	-0.8	-0.8	6.3	19.4
Diversified Financials	-1.1	-1.1	-1.9	22.5
Software & Services	-1.3	-1.3	-6.4	19.8
Real Estate	-0.2	-0.2	0.3	15.0
Insurance	0.3	0.3	23.9	22.2
REIT	-0.4	-0.4	3.4	NA
Banks	-0.1	-0.1	3.4	11.1
Telecom	-0.9	-0.9	-1.3	14.3
Utilities	-1.8	-1.8	2.2	22.7

Data Sources: Bloomberg

## TASI - Price & Turnover - 3-Month Trend



## TASI - Gainers and Losers

Company	Last Price	Chg %	Vol (mn)	Value Trd (SAR mn)
<b>Top Gainers</b>				
Build Station	48.58	7.5	1.1	51.2
Saudi Cable	166.00	5.6	0.1	11.9
Amana Insurance	7.39	5.4	1.5	10.9
Miahona	16.00	4.6	2.2	35.9
SIDC	15.50	4.2	1.8	28.1
<b>Top Losers</b>				
Jarir	15.54	-4.0	2.6	40.8
SMASCO	6.22	-3.6	3.7	22.9
Arabian Mills	46.00	-3.5	0.2	9.6
Maaden	61.15	-3.1	2.1	130.6
Herfy Foods	15.43	-3.0	0.2	2.9

## TASI - Stocks Closer to 52 Week High/Low

Company	Last Price	52Wk High/Low	Diff %	Value Trd (SAR mn)
<b>52 Week High</b>				
Albaptain	73.20	73.70	0.7	27.1
Rasan	154.00	155.90	1.2	40.7
East Pipes	212.00	214.90	1.4	23.0
Taleem REIT	10.56	10.74	1.7	0.1
Savola Group	29.20	29.80	2.1	11.5
<b>52 Week Low</b>				
MBC Group	24.01	24.00	0.0	3.3
Aldawaa	45.86	45.82	0.1	11.6
Najran Cement	5.79	5.77	0.3	2.2
Almajdiah	7.32	7.28	0.5	19.1
Tasheel	38.10	37.88	0.6	5.7

## TASI - Heavy Weight Stocks

Company	Last Price	Chg %	Index Imp	Value Trd (SAR mn)
Saudi Aramco	27.00	-0.6	-9.8	176.8
Al Rajhi	66.70	0.1	1.2	258.2
SNB	38.84	-0.8	-5.8	78.5
Maaden	61.15	-3.1	-13.2	130.6
STC	43.40	-0.6	-2.6	55.1

## TASI - Most Active by Value Traded

Company	Last Price	Chg %	Vol (mn)	Value Trd (SAR mn)
Al Rajhi	66.70	0.1	3.9	258.2
DBS	13.89	4.0	18.3	254.3
Saudi Aramco	27.00	-0.6	6.6	176.8
Maaden	61.15	-3.1	2.1	130.6
Alinma	24.07	0.1	4.8	115.9

Data Sources: Bloomberg

## SUMMARY OF OUR COVERAGE

	Mcap (SARmn)	Last Price	P/E (x)		EV/EBITDA (x)	
			2026E	2027E	2026E	2027E
<b>Petchem</b>						
SABIC	167,250	55.8	35.3x	22.4x	9.3x	7.8x
Sipchem	10,413	14.2	54.6x	21.5x	10.5x	8.0x
SABIC Agri-Nutrients	62,361	131.0	11.0x	17.0x	8.1x	12.1x
Advanced	6,734	25.9	20.4x	11.8x	12.3x	10.1x
<b>Building construction</b>						
ACC	2,263	22.6	15.1x	15.1x	7.2x	7.3x
YC	5,034	24.9	13.1x	10.4x	8.8x	7.9x
Saudi Cement	4,795	31.3	11.6x	10.4x	7.6x	7.3x
QACCO	5,059	45.8	19.9x	19.9x	11.0x	10.9x
YCC	2,641	16.8	33.5x	33.5x	10.2x	10.9x
SPCC	2,814	20.1	NA	NM	18.5x	17.0x
Najran Cement	984	5.8	19.3x	19.3x	7.4x	7.3x
Riyadh Cement	2,675	22.3	13.1x	11.7x	7.7x	7.2x
Bawan	2,640	44.0	23.2x	20.0x	7.9x	7.4x
Riyadh Cables	17,640	117.6	16.8x	15.9x	13.9x	13.3x
Marble Design	533	7.1	50.1x	52.3x	33.6x	34.7x
Saudi Ceramics	2,714	27.1	27.1x	20.9x	23.6x	20.8x
<b>Telecom</b>						
STC	217,000	43.4	14.8x	14.1x	8.2x	7.9x
Etihad Etisalat	47,779	62.1	13.9x	12.9x	7.0x	6.6x
Zain KSA	9,706	10.8	11.9x	10.9x	5.4x	5.3x
<b>Consumer</b>						
Almarai	45,000	45.0	18.1x	17.0x	9.5x	9.2x
Savola Group	8,760	29.2	16.9x	16.9x	5.8x	5.6x
SADAFCO	7,215	222.0	25.6x	22.6x	16.4x	15.7x
NADEC	5,034	16.7	13.6x	13.4x	5.8x	5.7x
Almunajem	3,825	63.8	29.4x	25.1x	19.6x	18.0x
First Mills	2,903	52.3	10.8x	13.3x	10.0x	11.5x
Modern Mills	2,342	28.6	9.5x	11.5x	8.7x	10.1x
Tanmiah	1,199	60.0	NM	63.2x	8.1x	7.3x
Entaj	752	25.1	32.2x	18.7x	9.4x	8.6x
Jarir	18,648	15.5	17.6x	17.9x	14.3x	14.5x
A.Othaim Market	5,301	5.9	21.3x	22.0x	9.5x	9.5x
eXtra	6,064	75.8	11.0x	9.9x	6.8x	6.1x
BinDawood	5,624	4.9	21.7x	20.9x	9.1x	9.0x
Leejam Sports	4,264	81.4	16.3x	17.1x	8.0x	7.7x
Jahez	2,921	13.9	22.5x	18.9x	13.8x	12.5x
<b>Healthcare</b>						
Dallah Health	10,696	105.3	15.6x	14.5x	11.8x	10.8x
Mouwasat	13,120	65.6	16.8x	16.8x	12.0x	11.2x
Care	4,763	106.2	14.2x	13.4x	10.7x	9.9x
Al Hammadi	4,480	28.0	20.0x	20.0x	15.2x	14.7x
Saudi German Health	2,982	32.4	16.2x	14.7x	8.1x	8.0x
Fakeeh Care	8,454	36.4	28.0x	27.6x	18.3x	14.9x
Sulaiman Al Habib	74,970	214.2	29.8x	23.5x	22.6x	18.6x
<b>Pharma</b>						
SPIMACO	3,408	28.4	17.8x	14.9x	10.2x	9.2x
Jamjoom Pharma	10,878	155.4	21.3x	18.7x	18.8x	16.6x
Avalon Pharma	2,051	58.6	10.1x	9.2x	14.4x	12.6x
Astra Industrial	10,776	134.7	15.0x	13.5x	11.6x	10.6x

# Daily Market Report

Saudi Arabia Stock Exchange

	Mcap (SARmn)	Last Price	P/E (x)		EV/EBITDA (x)	
			2026E	2027E	2026E	2027E
<b>Insurance</b>						
Bupa Arabia	26,550	177.0	24.2x	21.5x	NA	NA
Tawuniya	22,350	149.0	19.2x	16.8x	NA	NA
GIG	1,487	28.3	10.8x	10.1x	NA	NA
Malath Insurance	441	8.8	21.5x	17.3x	NA	NA
Walaa	1,278	10.0	NM	14.1x	NA	NA
Saudi Re	4,381	25.8	27.4x	22.6x	NA	NA
<b>Energy</b>						
Saudi Aramco	6,534,000	27.0	14.4x	14.6x	7.9x	7.4x
Arabian Drilling	8,028	90.2	22.6x	19.6x	6.9x	6.9x
Aldrees	11,620	116.2	25.1x	21.6x	11.4x	10.3x
ADES	21,565	19.1	24.8x	15.2x	8.6x	7.6x
Luberef	21,516	127.5	15.2x	13.6x	12.2x	11.1x
<b>IT</b>						
MIS	5,526	184.2	55.4x	41.3x	7.9x	7.4x
Solutions	25,716	214.3	16.4x	14.4x	6.9x	6.9x
Tam Development	267	73.0	6.6x	5.0x	8.6x	7.6x
ELM	55,200	690.0	22.9x	19.0x	12.2x	11.1x
2P	2,165	6.6	16.4x	12.0x	11.0x	9.4x
Rasan	11,936	154.0	34.5x	32.2x	31.8x	30.0x
<b>Tourism and Logistics</b>						
Theeb	1,661	25.2	12.1x	9.5x	5.3x	5.0x
Budget Saudi	3,732	35.7	11.9x	9.7x	5.4x	5.0x
Lumi	1,946	35.4	14.8x	11.8x	5.2x	5.1x
Seera	5,865	21.4	50.9x	27.9x	9.2x	8.3x
Catrion	6,212	75.8	19.4x	17.2x	11.9x	11.1x
SGS	5,945	31.6	17.5x	16.5x	9.6x	9.1x
SISCO Holding	3,037	37.2	12.3x	17.4x	4.3x	4.9x
SAL	13,328	166.6	19.9x	19.1x	15.4x	14.5x
<b>Real Estate</b>						
Al Akaria	6,071	16.2	51.7x	21.1x	19.9x	13.7x
Cenomi	7,975	16.8	11.2x	7.9x	14.1x	11.0x
Retal	6,080	12.2	16.5x	12.7x	15.6x	12.3x
Arriyadh	4,265	18.2	16.0x	15.4x	12.9x	11.9x
<b>Staffing</b>						
SMASCO	2,488	6.2	20.7x	15.6x	9.7x	8.8x
Tamkeen	1,215	45.9	12.4x	11.2x	9.2x	8.2x
Maharah	3,007	6.3	16.2x	13.8x	11.5x	10.2x
Al Mawarid	1,912	95.6	11.1x	9.6x	9.3x	7.7x
<b>Others</b>						
Tadawul Group	16,200	135.0	35.0x	33.4x	28.2x	25.8x
AWPT	4,228	120.8	15.6x	13.4x	13.3x	11.6x
ACWA	142,184	185.5	51.5x	35.2x	31.5x	22.7x
AMAK	6,786	75.4	10.8x	9.9x	6.4x	5.9x
Equipment House	918	30.6	12.5x	10.5x	9.9x	8.7x
Miahona	2,575	16.0	57.5x	32.3x	33.9x	28.6x
Academy of Learning	941	7.0	11.1x	8.1x	12.0x	9.4x
UIHC	1,912	38.1	3.2x	2.9x	NA	NA

Source: Bloomberg, AlRajhi Capital

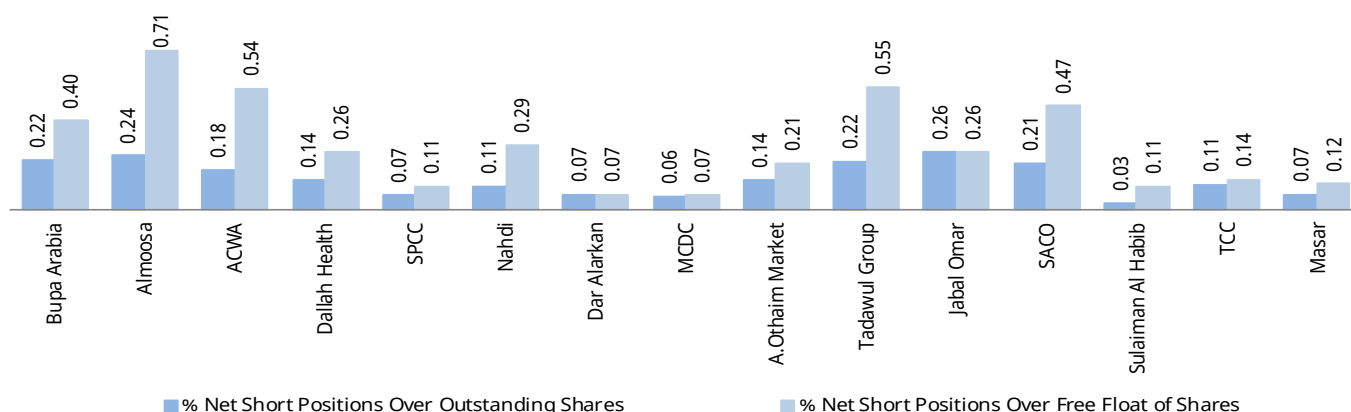
Note: For PE and EV/EBITDA multiples, anything above 100 is considered as NM

## SBL Positions - Top Stocks

Company	TSLV (SAR mn)	TSLV %	Weekly		% of Mkt Cap	% of FF	DTC (20 Days)
			Change (%)	Change (SAR mn)			
ACWA	867.9	15.7%	24.4%	170.4	0.6%	1.2%	3.1
Bupa Arabia	211.9	3.8%	-10.5%	(24.9)	0.8%	1.4%	7.0
Tadawul Group	189.5	3.4%	9.7%	16.7	1.2%	2.9%	6.7
Solutions	168.6	3.1%	-4.2%	(7.4)	0.7%	3.2%	5.1
AMAK	145.4	2.6%	0.0%	0.0	2.1%	2.8%	4.7
ELM	142.2	2.6%	-4.0%	(5.9)	0.3%	0.8%	1.1
A.Othaim Market	129.3	2.3%	-0.8%	(1.1)	2.4%	3.8%	17.0
SAL	123.3	2.2%	32.3%	30.1	0.9%	1.8%	4.6
Saudi Aramco	114.1	2.1%	-7.4%	(9.1)	0.0%	0.0%	0.3
Yansab	111.0	2.0%	-0.6%	(0.6)	0.6%	1.3%	4.1
Tasnee	107.3	1.9%	-11.6%	(14.1)	1.6%	1.6%	10.2
Almarai	106.5	1.9%	-6.5%	(7.1)	0.2%	0.2%	1.4
Nadec	101.0	1.8%	-4.5%	(4.8)	2.0%	3.3%	3.1
Catrion	96.6	1.7%	-3.2%	(3.2)	1.6%	2.4%	4.9
Aldawaa	94.7	1.7%	-7.4%	(7.6)	2.4%	3.8%	11.0
SABIC Agri-Nutrients	84.0	1.5%	-5.1%	(4.5)	0.1%	0.3%	1.1
Go Telecom	81.6	1.5%	-1.7%	(1.4)	2.6%	2.6%	3.5
Dallah Health	78.8	1.4%	40.0%	22.5	0.7%	1.5%	4.9
Saudi Kayan	78.5	1.4%	26.7%	16.6	0.9%	1.4%	1.4
Cenomi Retail	78.4	1.4%	-2.5%	(2.0)	4.7%	9.4%	3.1

Note: TSLV - Total securities on loan value, FF - Free float, DTC - Days to cover, %TSLV represents the TSLV of the stock divided by the Total TSLV.

## Aggregate Sum of Net Short Positions (%)



Data Sources: Al Rajhi Capital, Saudi Exchange (Tadawul)

## Weekly ownership data (%)

	16/Mar/26	26/Mar/26	2/Apr/26	9/Apr/26	16/Apr/26	23/Apr/26	7/May/26	14/May/26	21/May/26	4/Jun/26
Saudi Individuals - Retail	1.53	1.55	1.52	1.54	1.55	1.53	1.54	1.54	1.54	1.52
Saudi Individuals - Others	7.31	7.41	7.38	7.49	7.50	7.16	7.14	6.99	6.99	7.21
Saudi Institutions - Corporates	16.62	16.75	16.76	16.78	16.82	16.72	16.76	16.72	16.64	16.67
Saudi Institutions - Mutual Funds	2.88	2.96	2.97	3.00	3.01	3.11	3.09	3.05	3.03	3.07
Saudi Institutions - GREs	65.54	65.16	65.21	64.93	64.80	65.29	65.33	65.64	65.76	65.39
Saudi Institutions - Institution DPMs	0.70	0.71	0.70	0.71	0.71	0.69	0.69	0.68	0.68	0.69
GCC	0.77	0.78	0.78	0.79	0.80	0.79	0.79	0.78	0.78	0.79
Foreign - QFIS	3.86	3.90	3.88	3.95	3.98	3.89	3.87	3.81	3.79	3.85
Foreign - Others	0.79	0.79	0.80	0.81	0.82	0.82	0.80	0.79	0.79	0.80
<b>Total</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>

Data Sources: Al Rajhi Capital, Saudi Exchange (Tadawul)

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